

# Leave a Lasting Legacy

For more than 40 years, Retired and Senior Volunteer Program (RSVP) volunteers have touched the lives of many in Dane County—by providing rides to medical appointments, delivering meals, tutoring in our schools and supplying many other much-needed services. RSVP relies on individual donations to help fund our current services and initiate new programs. Our new *Legacy Giving Program* offers another opportunity for you to help.

## What is Legacy Giving?

A legacy gift can be made through your will or estate plan. You may arrange for RSVP to receive:

- A set dollar amount or percentage of an estate
- A portion of life insurance or retirement plan (IRA, 401k, etc.) payouts
- Stock, real estate or tangible personal property
- Funds from a certificate of deposit or savings account

Some legacy giving options may reduce or eliminate gift, estate or capital gains taxes. While RSVP can't provide tax or legal advice, we can work with you, your family or your attorney/financial planner to explore options for a legacy gift.

## Find Out More

By making a legacy gift, you help to ensure that RSVP will have the financial support to continue its programs for future generations. You will become a member of our new *Legacy Circle*. If you would like to learn more about legacy giving, please contact **Margie Zutter at 608-663-7536 or [mzutter@rsvpdane.org](mailto:mzutter@rsvpdane.org)**. Thank you. We appreciate your support.

"By providing service to others, RSVP makes many lives better, which in turn makes our communities so much better. To help keep RSVP financially strong in the future, I made the decision to donate a portion of my estate to the *Legacy Giving Program*."

- Kevin Gould



...where volunteers  
make a difference

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